



FACT SHEET

Louis and Mabel Tanner Community Fund



About the Fund

The Louis and Mabel Tanner Community Fund was established in 2015 by Morgantown native Lori Tanner, a CPA and investment-money manager living in Tucson, Arizona, in memory of her grandparents and to honor their legacy.

It is an agency endowment fund to support non-profit organizations which provide health and human services to low-income individuals and families in Morgantown, West Virginia.

Recipients must meet the federal low-income guidelines.

Terms of the fund are as follows:

- The donor may recommend grants in aggregate annual amounts from time to time for the benefit of specific non-profit organizations, in keeping with YCF guidelines.
- The principal of the fund shall be kept intact, invested and reinvested in accordance with the investment policies of the Foundation.
- Net income only shall be available for utilization by an advisory committee to fulfill the mission of the fund.
- Only recognized non-profit organizations will be eligible to apply for grant money from this fund.

How Can I Donate?

All donations to the Louis and Mabel Tanner Community Fund are invested to increase their value, with net income from these investments paid out annually to meet the requirements and donor objectives of the fund. While the net income is dispersed, the original endowment remains intact and continues to grow from year to year.

Individuals, organizations and businesses are encouraged to contribute any amount of money to one or more of the endowments managed by YCF. Additional donations will help the endowments to grow over the years and will increase the net income used to provide yearly grants.

To make a donation, or to get more information, contact Your Community Foundation, P.O. Box 409, Morgantown, WV 26507. Call us at (304) 296-3433 or visit our web site at www.ycfwv.org.